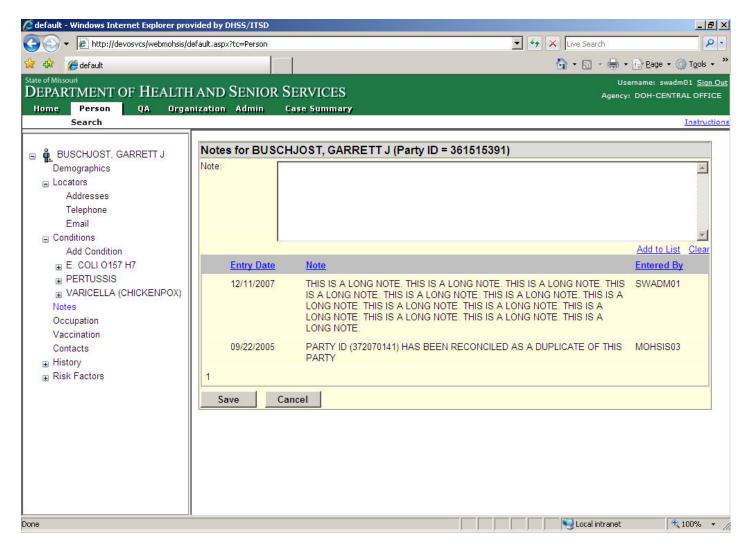
Notes for Person/Organization

Screen Prototype Initial Load of Notes



II. Validate the following:

- a. The page displays as per web standards
- b. Display List as follows:
 - Only display those notes with note type of "GENERAL PARTY NOTE"
 - The <u>Remove</u> link displays on rows as the user adds to the list that have not yet been saved to the database.
 - Set the width of the note column so that it will wrap note text that is too long to fit with the rest of the columns within an 800 x 600 screen.
- c. Paging will be available in the Notes grid to show five at a time and add paging when there are more than five rows of information. Keep the current sort order when paging.
- d. Sort list as follows: Entry Date descending
- e. Note Field allow upper and lower case entry as well as punctuation. Allow spaces at the beginning of the text box. Trim space from the end of the textbox only.
- f. When the user scrolls, save the position. When the screen reloads, use the latest scroll position to redisplay the screen in the same position as it was before the reload.

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- g. No more than the maximum number of characters can be entered into the following fields:
 - Note 2000
- h. The following error messages display in the order of the fields on the screen if applicable when the user clicks Add to List or the Save button:
 - Note is required
 - Information has been entered to add to list, click Add to List or Clear the information

III. Other Validations

a. The General Note Screen should only display notes that have been entered through this screen. Other Person Note Types will display on the screen that is referenced.

Screen Name	Note Type
History – Hospitalizations	PARTY HOSPITALIZATION
History – Pregnancies	PARTY PREGNANCY
History – Weights	PARTY WEIGHT
History – Medications	PARTY MEDICATION
Risk Factors – Donated or Received	PARTY BLOOD TISSUE
Risk Factors – Medical & Social Factors	PARTY MEDICAL SOCIAL FACTOR
Risk Factors – Travel	PARTY TRAVEL
Occupation	PARTY OCCUPATION

IV. Buttons & Links

- a. Error Messages Validation to display messages to the user will not be performed on Clear, Cancel or on Cancel
- b. Waiting When click a link that will bring up another page, display a popup with the pyramid image and a message such as of "Working, please wait..." as per standards.
- c. When click the **Save** button, check
 - i. If passes validations, save to database and refresh screen.
 - ii. If fails validations, return error message directly as mentioned above.
- d. When click **Cancel** button, reload note screen.
- e. When click a <u>Clear</u> link, 1) clear out the entry fields in that section and 2) clear out error messages in that section.
- f. When click an Add to List link, validate the entry fields in that section and their combinations.
 - i. If passes validation,
 - 1. Add those items to the grid in a new row that has a Remove link sorted the same as prior to clicking the link and
 - 2. Clear out the entry fields in that section and
 - 3. Clear out error messages in that section.
 - ii. If fails validation, display the error messages above the entry fields in that section.
- g. When click a <u>Remove</u> link, display the following popup. <u>Remove</u> Only shows when the note has not been saved to the database.



i. If click OK,

- 1. Remove the row from the grid display and if it was the only row, display "No items" as displayed in the screen shot above and
- 2. Clear out the entry fields in that section and
- 3. Clear out error messages in that section.
- ii. If click <u>Cancel</u>, then do not remove the row from the grid display and do not clear any entry fields or error messages.
- h. Sorting When click a column header in a grid, check to see if the sort is currently on that column. If so, sort the list on that column ascending or descending (opposite of what it currently is). If not, sort the list on that column ascending. Dates sort include the month, day and year.
- i. Tab Order The tab order should default as top to bottom left to right unless otherwise stated.

V. Database routines – Screen Information

a. Information will be stored in tables as shown below:

Table:		Field on Screen	Database column	
	SURVWEB_PARTY_NOTE	NA	SURVWEB_PARTY_NOTE_I	Generate a
PK	K SURVWEB PARTY NOTE ID		D	SURVWEB_PARTY_NOTE_I
FK1	SURVWEB_PARTY_ID NARRATIVE_TEXT NOTE_TYPE ENTRY_DATETIME ENTRY_USERID			D
		NA	SURVWEB_PARTY_ID	Set SURVWEB PARTY_ID =
				the person's id
		Note	NOTE_TEXT	NOTE_TEXT
		NA	NOTE_TYPE	Set NOTE_TYPE = GENERAL
				PARTY NOTE
		NA	ENTRY_DATETIME	Set ENTRY_DATETIME =
				current date time
		NA	ENTRY_USERID	Set ENTRY_USERID = userid

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